



DILIP BUILDCON LIMITED
INFRASTRUCTURE & BEYOND

1st March, 2017

To
BSE Limited
Listing Department
P.J Tower, Dalal Street
Mumbai - 400001



Sub.: Details of the Acquisition of Equity shares of Bhavya Infra & Systems Private Limited as mentioned in point no. 3 of the outcome of the Board meeting dated 28th Feb. 2017

Dear Sir/Madam,

This is with respect to an announcement submitted by the Company to the Exchange on dated February 28,2017 in respect of the proposed acquisition of Equity Shares of Bhavya Infra & Systems Private Limited.

We hereby submit the following details in the tabular formats for your consideration and further needful.

S.No	Particulars of requirement of Information	Disclosure of information
1	Name of the target entity, details in brief such as size, turnover etc	Bhavya Infra & Systems Private Limited (CIN :- U45200MP2007PTC019797) having registered office at UG - 47, Trade Centre, Kanchan Bagh Main Road, Indore (M.P)- 452001 and Presently having paid up capital of Rs. 29,59,490/- divided into 295949 equity shares of Rs. 10/- each. The Company is having turnover of Rs. 9.152 Lacs.
2	Whether the acquisition would fall within related party transactions and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	No/Not Applicable
3	Industry to which the entity being acquired belongs	Job Work of Engineering and Automobiles
4	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	For getting job work/repair maintains of Dilip Buildcon Limited fleets.
5	Brief details of any governmental or regulatory approvals required for the acquisition	Not applicable



CIN No. L45201MP2006PLC018689

ISO 9001:2008

Regd. Office :

Plot No. 5, Inside Govind Narayan Singh Gate,
Chuna Bhatti, Kolar Road, Bhopal - 462 016 (M.P.)
Ph. : 0755-4029999, Fax : 0755-4029998

E-mail : db@dilipbuildcon.co.in, Website : www.dilipbuildcon.co.in



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6	Indicative time period for completion of the acquisition	Before 31 st March, 2017								
7	Cost of acquisition or the price at which the shares are acquired	The Company shall have cost of acquisition of Rs. 63,30,349.11/- for acquiring 295949 of equity Shares at a price of Rs. 21.39 Per share from the existing members of the Company.								
8	Nature of consideration - whether cash consideration or share swap and details of the same	Cash								
9	Percentage of shareholding / control acquired and / or number of shares acquired	<p>100 % acquired by Dilip Buildcon Limited</p> <p>Further in order to comply the formalities of the Private Company to have minimum 2 shareholders , We have given 100 equity shares to Mr. Sandeep Chandrakant Deshpande, who will act as a nominee shareholder on behalf of Dilip Buildcon Limited.</p> <p>Proposed Shareholding status :-</p> <table border="1"> <tr> <td>295849 equity shares</td> <td>21.39</td> <td>By Dilip Buildcon</td> </tr> <tr> <td>100 equity shares</td> <td>21.39</td> <td>By Sandeep Chandrakant Deshpande (nominee shareholder on behalf of Dilip Buildcon Limited.)</td> </tr> </table>	295849 equity shares	21.39	By Dilip Buildcon	100 equity shares	21.39	By Sandeep Chandrakant Deshpande (nominee shareholder on behalf of Dilip Buildcon Limited.)		
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10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p>Brief Back Ground :-</p> <table border="1"> <thead> <tr> <th>FY</th> <th>Turnover</th> </tr> </thead> <tbody> <tr> <td>2013-14</td> <td>Rs.6,04,352</td> </tr> <tr> <td>2014-15</td> <td>Rs. 82,689</td> </tr> <tr> <td>2015-16</td> <td>Rs. 9,15,200</td> </tr> </tbody> </table> <p>The company is located in the Pithampur Industrial Aeradist. - Dhar, M.P.</p>	FY	Turnover	2013-14	Rs.6,04,352	2014-15	Rs. 82,689	2015-16	Rs. 9,15,200
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[Handwritten Signature]



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It may please be noted that the aforesaid acquisition in accordance with proposed and incorporated in the offer document related to IPO filed with the NSE and your stock exchange.

Please consider and take on record the aforesaid disclosure and host on the website of the BSE.

Thanking you
Sincerely yours,
For, DilipBuildcon Limited

Abhishek Shrivastava
Company Secretary



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